

United States Bankruptcy Court

In re Lehman Brothers Holdings Inc. et al.,

Case No. Chapter 11 08-13555 (JMP) (Jointly Administered)

Transfer of claim other than for security

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U. S. C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P.,
of the transfer, other than for security, of the claim referenced in this evidence and notice.

TARGOBANK AG & Co. KGaA

Name of Transferee

Name and Address where notices to Transferee should be sent:

TARGOBANK AG & Co. KGaA

KASERNENSTRASSE 10, 40213 DÜSSELDORF
GERMANY

(holder of claim no. 55404)

Phone: 00 49 203 347 5703

Last Four Digits of Acct #: _____

Name and Address where notices to Transferee should be sent:
(if different from above):

Phone: _____

Last Four Digits of Acct #: _____

CREDIT SUISSE AG

Name of Transferor

Court Claim # (if known): 55829

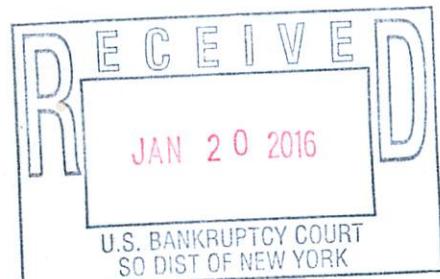
Amount of Claim: \$ 31,406.81

Date Claim

Filed: 29 October 2009

Phone: 00 41 44 332 86 11

Last Four Digits of Acct #: _____



I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By X

Transferee/Transferee's Agent

T. Peters

TARGOBANK

TARGOBANK AG & Co. KGaA
Harry-Epstein-Platz 5
47051 Duisburg
BLZ 300 209 00

A. Kluge

Date

January 13, 2016

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG (“Transferor”) unconditionally and irrevocably transferred to Targobank AG & Co. KGaA f/k/a Citibank Privatkunden AG&Co KGaA (“Transferee”) all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim Claim Nr. 55829 relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the “Debtor”), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON January 13, 2016.

Credit Suisse AG

By: _____
Name: Adrian Graf
Title: AVP

By: _____
Name: Rita von Wyl
Title: AVP

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
XS0335137120	55829	October 29, 2009	Lehman Brothers Treasury BV	Units 20 USD 31'406.81

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Garrett A. Fail

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	-----x
In re	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: Chapter 11 Case No.
Debtors.	: 08-13555 (SCC)
	: (Jointly Administered)
	:
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**NOTICE OF EIGHTH DISTRIBUTION DATE AND RECORD DATE IN
CONNECTION WITH THE MODIFIED THIRD AMENDED JOINT CHAPTER 11
PLAN OF LEHMAN BROTHERS HOLDINGS INC. AND ITS AFFILIATED DEBTORS**

PLEASE TAKE NOTICE:

- In accordance with sections 1.48 and 8.3 of the *Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors*, dated December 5, 2011 [ECF No. 22973] (the “Plan”),¹ and the *Order In Aid of Execution of The Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. And Its Affiliated Debtors*, dated January 31, 2013 [ECF No. 34348] (the “Order”), the eighth Distribution Date is scheduled for October 1, 2015 (the “Eighth Distribution Date”).
- Pursuant to section 8.11 of the Plan and the Order, for purposes of the Eighth Distribution Date, the Debtors and the Plan Administrator will not recognize any transfer of Claims after August 22, 2015 (the “Record Date”).
- The Debtors may not make any Distribution to a holder of an Allowed Claim unless such Claim holder has submitted or submits, on or before September 4, 2015, both the appropriate (i) Internal Revenue Service tax form (“Tax Form”) and (ii) certification pertaining to Office of Foreign Assets Control compliance (“OFAC Certification”). For further information concerning the Tax Form and OFAC Certification, please review the

¹ Capitalized terms used but not defined shall have the meanings ascribed to them in the Plan.

Notice to Holders of Allowed Claims Regarding Plan Distributions, dated February 15, 2012 [ECF No. 25392]. Copies of the Tax Form and form for OFAC Certification are available at www.lehman-docket.com.

Copies of the Plan and related documents are available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004. Copies are also available for registered users of the Bankruptcy Court's filing system by accessing the Bankruptcy Court's website (www.nysb.uscourts.gov) and for all parties at www.lehman-docket.com.

Dated: August 14, 2015
New York, New York

/s/ Garrett A. Fail

Garrett A. Fail

WEIL, GOTSHAL & MANGES LLP
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New York, New York 10153
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Attorneys for Lehman Brothers Holdings
Inc. and Certain of its Affiliates